

# Government Bonds 235

## OVERVIEW

<b>Issuer</b>	The Slovak Republic acting through the Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava, Identification No. 00151742, represented by Agentúra pre riadenie dlhu a likvidity („Debt and Liquidity Management Agency“)
<b>ISIN code</b>	SK4120014184
<b>Name of bonds</b>	Government Bonds 235
<b>Form of bonds</b>	bearer
<b>Registration</b>	immaterialized, registered by Centrálny depozitár cenných papierov SR, a.s.
<b>First day of the issue</b>	12 June 2018
<b>Issue period of whole amount</b>	from 12 June 2018 till 31 December 2058
<b>Maturity date</b>	12 June 2068
<b>Issue size</b>	EUR 5,000,000,000
<b>Nominal value</b>	EUR 1.00
<b>Issuing Method</b>	auction, direct sale, underwriting, syndicate, sale to own portfolio
<b>Issue price</b>	unlimited
<b>Interest rate</b>	fixed, 2.250% p.a.
<b>Type of interest calculation</b>	actual/actual (ICMA)
<b>Interest payment</b>	annually, on June 12 <sup>th</sup> of each year
<b>Type of interest and redemption payment</b>	Clearing
<b>Interest and redemption paying agent</b>	Agentúra pre riadenie dlhu a likvidity
<b>Listing</b>	Application for listing on the main listed market will be submitted to Burza cenných papierov v Bratislave, a.s. (Bratislava Stock Exchange)
<b>Governing Law</b>	Slovak law

